



Dated: 12th November, 2019

**To,
The Manager
The BSE Limited
25th Floor, P.J. Towers,
Dalal Street
Mumbai-400001**

Scrip ID: 531158

Sub: Standalone and Consolidated Un-audited Financial Results for the quarter and half year ended 30th September, 2019.

Dear Sir,

Pursuant to regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the Board of Directors in its meeting held today has approved the Standalone and Consolidated Un-audited Financial Results for the quarter and half year ended 30th September, 2019. Please find enclosed the followings;

- i. Standalone Un-audited Financial Results of the Company for the quarter and half year ended on 30th September, 2019, along with Un-audited Standalone Statement of Assets and Liabilities and Cashflow Statement for half year ended 30th September, 2019;
- ii. Consolidated Un-audited Financial Results of the Company for the quarter ended on 30th September, 2019, along with Un-audited Consolidated Statement of Assets and Liabilities and Cashflow Statement for half year ended 30th September, 2019;
- iii. Limited Review Reports of the Statutory Auditors.

Kindly take the same on record.

Thanking You.

Yours Faithfully,

For Catvision Limited


Nitish Nautiyal
Company Secretary & Compliance Officer



Encl: a/a



Limited Review report

To,
The Board of Directors
Catvision Limited

1. We have reviewed the accompanying Standalone statement of unaudited financial results of M/s Catvision Limited ("the Company") for the period ended September 30, 2019. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Agrawal and Gaur
Chartered Accountants
FRN- 010550N



(Mahender Singh)
Partner

M.No. 083697

Place: Noida

Date : 12.11.2019



CATVISION LIMITED

REGD. OFFICE : H-17/202, SECOND FLOOR, MAIN VIKAS MARG, LAXMI NAGAR, DELHI-110092
STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2019

(Rs. in Lakhs)

Sl. No.	Particulars	Quarter ended			Half Year ended		Year ended
		30.09.2019 (Unaudited)	30.06.2019 (Unaudited)	30.09.2018 (Unaudited)	30.09.2019 (Unaudited)	30.09.2018 (Unaudited)	
1	Revenue From Operations	728.65	1,098.70	987.13	1,827.35	2,047.28	4,386.59
2	Other Income	0.57	0.55	0.48	1.12	8.05	12.05
3	Total Revenue (1+2)	729.22	1,099.25	987.61	1,828.47	2,055.33	4,398.64
4	Expenses :						
	a) Consumption of Materials & Services Consumed	361.29	553.23	583.99	914.52	1,057.10	2,271.91
	b) Purchases of Stock-in-trade	170.16	166.08	219.82	336.24	410.55	919.99
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.90	66.94	(54.95)	67.84	50.01	31.71
	d) Employee benefits expense	134.23	147.37	152.40	281.60	307.65	591.36
	e) Excise Duty	-	-	-	-	-	-
	f) Finance Cost	21.47	20.86	23.77	42.33	43.93	86.30
	g) Depreciation and amortisation expense	20.00	20.00	14.75	40.00	29.17	68.22
	h) Other Expenditure	71.17	91.23	99.19	162.40	205.56	478.71
	Total Expenses	779.22	1,065.71	1,038.97	1,844.93	2,103.97	4,448.20
5	Profit before exceptional and extraordinary items and tax (3-4)	(50.00)	33.54	(51.36)	(16.46)	(48.64)	(49.56)
6	Exceptional items	-	-	-	-	-	-
7	Profit before tax (5+6)	(50.00)	33.54	(51.36)	(16.46)	(48.64)	(49.56)
8	Tax Expense						
	a) Current tax	-	8.38	-	8.38	-	-
	b) Income Tax related to earlier years	-	-	-	-	-	3.63
	c) Deferred tax	-	-	-	-	0.85	0.35
9	Profit for the period from continuing operations (7-8)	(50.00)	25.16	(51.36)	(24.84)	(49.49)	(53.54)
10	Profit (Loss) from discontinuing operations	-	-	-	-	-	-
11	Tax expense of discontinuing operations	-	-	-	-	-	-
12	Profit/(Loss) from discontinuing operations (after tax) (10-11)	(50.00)	25.16	(51.36)	(24.84)	(49.49)	(53.54)
13	Profit for the period (9+11)	(50.00)	25.16	(51.36)	(24.84)	(49.49)	(53.54)
14	Other Comprehensive Income:						
	A) (i) Items That will not be reclassified to Profit & Loss	-	-	-	-	0.95	(7.93)
	(ii) Income tax relating to items that will not be reclassified to profit & loss	-	-	-	-	-	-
	B) (i) Items that will be reclassified to Profit & Loss	13.04	-	-	13.04	-	0.46
	(ii) Income tax relating to items that will be reclassified to profit & loss	-	-	-	-	-	-
15	Total Comprehensive Income for the period (13+14)	(36.96)	25.16	(51.36)	(11.80)	(48.54)	(61.01)
16	Earnings per equity share:						
	a) Basic	(0.68)	0.46	(0.94)	(0.22)	(0.89)	(1.12)
	b) Diluted	(0.68)	0.46	(0.94)	(0.22)	(0.89)	(1.12)

Notes:

a)	The above unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 12th November 2019.
b)	The above financial results have been prepared in accordance with Indian Accounting Standards (Ind-AS) as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and the Companies (Indian Accounting Standards) Rules, 2016.
c)	The above results have been subjected to Limited Review carried out by the Statutory Auditors of the Company pursuant to regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015
d)	The company is operating in a single segment as defined in IND AS-108, hence, segment reporting is not applicable to the company.
e)	The figures of the previous Quarter/ Year have been re-grouped/ re-arranged wherever considered necessary.

For and on behalf of the Board of Directors

S.A. Abbas
Managing Director
DIN: 00770259

Date : 12th November, 2019
Place: Noida- U.P



UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES
AS AT 30TH SEPTEMBER, 2019

(Rs. in Lakhs)

Sl.No.	Particulars	30.09.2019 (Unaudited)	31.03.2019 (Audited)
I.	ASSETS		
	(1) Non-Current Assets :		
	(a) Property, Plant and Equipment	370.79	404.43
	(b) Other Intangible Assets	152.78	152.78
	(c) Financial Assets :		
	(i) Investments	460.80	460.80
	(ii) Trade Receivables	25.01	25.01
	(d) Other non-current assets	80.36	75.83
	(2) Current Assets :		
	(a) Inventories	1,224.65	1,299.75
	(b) Financial Assets		
	(i) Trade Receivables	922.35	1,098.43
	(ii) Cash and cash Equivalents	54.70	59.21
	(iii) Other Financial Assets	0.13	0.15
	(c) Current Tax Assets	17.36	12.57
	(d) Other Current assets	215.93	243.50
	TOTAL ASSETS	3524.86	3832.46
II.	EQUITY AND LIABILITIES		
	Equity		
	(a) Equity Share Capital	545.36	545.36
	(b) Other Equity	1,277.70	1,281.13
	Total Equity	1823.06	1826.49
	Liabilities		
	(1) Non-Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	16.67	25.03
	(b) Provisions	66.46	69.38
	(c) Deferred Tax Liabilities (Net)	25.46	25.46
	(2) Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	656.42	664.41
	(ii) Trade Payables	437.49	662.88
	(ii) Other Financial Liabilities	96.90	99.52
	(b) Other Current Liabilities	369.02	429.50
	(c) Provisions	33.38	29.79
	(d) Current Tax Liabilities (Net)	-	-
	Total Liabilities	1701.80	2005.97
	TOTAL EQUITY AND LIABILITIES	3524.86	3832.46

Note:- The figures of the previous Year have been re-grouped/ re-arranged wherever considered necessary.

For and Behalf of the Board of Directors

Date : 12th November, 2019

Place: Noida- U.P.


S. A. Abbas
 Managing Director
 DIN: 00770259

Catvision Limited, E-14 & 15, Sector 8, Noida-201301 (UP), India

Phone: +91 (120) 4936750 | Fax: +91 (120) 4936776 | Toll Free No.: 18001037032 | Email: catvision@catvisionindia.com | CIN: L92111DL1985PLC021374
Regd. Office: H-17/202, 2nd Floor, Vikas Marg, Laxmi Nagar, Delhi - 110 092 (India)

www.catvisionindia.com



CATVISION LIMITED

UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE PERIOD ENDED 30.09.2019

	Year Ended 30.09.2019 (Rs in Lakhs)	Year Ended 31.03.2019 (Rs in Lakhs)
A. Cash flow from operating activities:		
Net Profit Before Tax after Exceptional Items	-16.47	-49.57
Adjustment for :		
Depreciation and amortisation expenses	40.00	68.22
Provision for Employees Benefits written back	-2.92	-1.71
Finance costs	43.41	86.30
(Profit)/Loss on sale of Fixed Assets	0.00	6.58
Interest earned & other Income	-1.12	12.05
Exchange difference on translation of foreign operations	13.13	0.46
Operating Profit Before Working Capital Changes	76.03	122.32
Adjustments for (increase)/decrease in operating assets :		
Inventories	75.10	-227.16
Trade Receivables	176.08	-34.63
Short-term loans and advances	28.01	58.64
Long-term loans and advances	-0.94	-
Other non-current assets	0.00	12.80
Adjustments for increase/(decrease) in operating liabilities :		
Trade Payable	-205.68	-165.14
Other current liabilities	-57.75	107.18
Short-term provisions	3.59	2.49
Other long-term liabilities	-5.10	-26.94
	13.30	-272.76
Cash generated from operations	89.33	-150.44
Direct taxes paid	-4.79	-82.64
Net cash generated / (utilised) from operating activities	84.54	-233.08
B. Cash flow from investing activities:		
Capital Expenditure on fixed assets, including capital advances	-9.96	-95.70
Interest & Miscellaneous Income Earned	1.12	-12.05
Net cash used in investing activities	-8.84	-107.75
C. Cash flow from financing activities:		
Proceeds from working capital loans	-7.99	110.20
Proceeds from buyer's credit	0.00	-54.52
Proceeds /(Repayment) of long-term borrowings	-28.82	-26.94
Finance costs	-43.41	-86.30
Net cash from / (used in) financing activities	-80.21	-57.55
Net increase / (decrease) in cash and cash equivalents (A+B+C)	-4.51	-398.38
Cash and cash equivalents as at 1 April, 2019	59.22	457.60
Cash and cash equivalents as at 30.09.2019	54.71	59.22

Note: Figures in brackets represent Cash outflows, except interest earned & other income.

For and on behalf of the Board of Directors



Date : 12th November, 2019
Place: Noida- U.P



Limited Review report

To,
The Board of Directors
Catvision Limited

1. We have reviewed the accompanying consolidated statement of unaudited financial results of M/s Catvision Limited ("the Company") along with jointly controlled entities for the period ended September 30, 2019. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Agrawal and Gaur
Chartered Accountants

FRN- 010550N



(Mahender Singh)

Partner

M.No. 083697

Place: Noida

Date : 12.11.2019



CATVISION

CATVISION LIMITED

REGD. OFFICE : H-17/202, SECOND FLOOR, MAIN VIKAS MARG, LAXMI NAGAR, DELHI-110092

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2019

Sl. No.	Particulars	Quarter ended		Half Year ended	(Rs. in Lakhs)
		30.09.2019 (Unaudited)	30.06.2019 (Unaudited)	30.09.2019 (Unaudited)	Year ended 31.03.2019 (Audited)
1	Revenue From Operations	728.65	1,098.70	1,827.35	4,386.59
2	Other Income	0.57	0.55	1.12	12.05
3	Total Revenue (1+2)	729.22	1,099.25	1,828.47	4,398.64
4	Expenses :				
	a) Consumption of Materials & Services Consumed	361.29	553.23	914.52	2,271.91
	b) Purchases of Stock-in-trade	170.16	166.08	336.24	919.99
	c) Changes in inventories of finished goods,work-in-progress and stock-in-trade	0.90	66.94	67.84	31.71
	d) Employee benefits expense	134.23	147.37	281.60	591.36
	e) Excise Duty	-	-	-	-
	f) Finance Cost	21.47	20.86	42.33	86.30
	g) Depreciation and amortisation expense	20.00	20.00	40.00	68.22
	h) Other Expenditure	71.17	91.23	162.40	478.71
	Total Expenses	779.22	1,065.71	1,844.93	4,448.20
5	Profit before exceptional and extraordinary items and tax (3-4)	(50.00)	33.54	(16.46)	(49.56)
6	Exceptional items	-	-	-	-
7	Profit before tax and Share of Profit in Joint Venture (5+6)	(50.00)	33.54	(16.46)	(49.56)
8	Share of Profit In Indian Joint Venture	1.68	-	1.68	(5.47)
9	Share of Profit in Foreign Joint Venture	(1.93)	-	(1.93)	(7.52)
10	Profit before tax (7+8+9)	(50.25)	33.54	(16.71)	(62.55)
11	Tax Expense				
	a) Current tax	-	8.38	8.38	-
	b) Income Tax related to earlier years	-	-	-	3.63
	c) Deferred tax	-	-	-	0.35
12	Profit for the period from continuing operations (10-11)	(50.25)	25.16	(25.09)	(66.53)
13	Profit (Loss) from discontinuing operations	-	-	-	-
14	Tax expense of discontinuing operations	-	-	-	-
15	Profit/(Loss) from discontinuing operations (after tax) (13-14)	-	-	-	-
16	Profit for the period (12-14)	(50.25)	25.16	(25.09)	(66.53)
17	Other Comprehensive Income:				
	A) (i) Items That will not be reclassified to Profit & Loss	-	-	-	(7.93)
	(ii) Income tax relating to items that will not be reclassified to profit & loss	-	-	-	-
	B) (i) Items that will be reclassified to Profit & Loss	13.04	-	13.04	0.46
	(ii) Income tax relating to items that will be reclassified to profit & loss	-	-	-	-
18	Total Comprehensive Income for the period (16+17)	(37.21)	25.16	(12.05)	(74.00)
19	Earnings per equity share:				
	a) Basic	(0.68)	0.46	(0.22)	(1.36)
	b) Diluted	(0.68)	0.46	(0.22)	(1.36)

Notes:

a)	The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 12th November 2019.
b)	The above results shows the consolidated results of the Company and its Jointly controlled entities for the quarter and half year ended 30th September, 2019 pursuant to circular no. LIST/COMP/30/2019-20 dated 26th September, 2019, issued by the Bombay Stock Exchange.
c)	The above results have been prepared in accordance with Indian Accounting Standards (Ind-AS) as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and the Companies (Indian Accounting Standards) Rules, 2016.
d)	The above unaudited consolidated results have been subjected to Limited Review carried out by the Statutory Auditors of the Company as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
e)	The figures of the previous Quarter/ Year have been re-grouped/ re-arranged wherever considered necessary.

For and on behalf of the Board of Directors

S.A.Abbas
Managing Director
DIN: 00770259

Date : 12th November, 2019
Place: Noida- U.P

Catvision Limited, E-14 & 15, Sector 8, Noida-201301 (UP), India
Phone: +91 (120) 4936750 | Fax: +91 (120) 4936776 | Toll Free No.: 18001037032 | Email: catvision@catvisionindia.com | CIN: L92111DL1985PLC021374
Regd. Office: H-17/202, 2nd Floor, Vikas Marg, Laxmi Nagar, Delhi - 110 092 (India)

www.catvisionindia.com



**UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES
AS AT 30TH SEPTEMBER, 2019**

(Rs. in Lakhs)

Sl.No.	Particulars	30.09.2019 (UNAUDITED)	31.03.2019 (Audited)
I.	ASSETS		
	(1) Non-Current Assets :		
	(a) Property, Plant and Equipment	386.76	404.43
	(b) Other Intangible Assets	136.81	152.78
	(c) Financial Assets :		
	(i) Investments	430.09	430.34
	(ii) Trade Receivables	25.01	25.01
	(d) Other non-current assets	80.36	75.83
	(2) Current Assets :		
	(a) Inventories	1,224.65	1,299.75
	(b) Financial Assets		
	(i) Trade Receivables	922.35	1,098.43
	(ii) Cash and cash Equivalents	54.70	59.21
	(iii) Other Financial Assets	0.13	0.15
	(c) Current Tax Assets	17.36	12.57
	(d) Other Current assets	215.93	243.50
	TOTAL ASSETS	3494.15	3802.00
II.	EQUITY AND LIABILITIES		
	Equity		
	(a) Equity Share Capital	545.36	545.36
	(b) Other Equity	1,246.99	1,250.67
	Total Equity	1792.35	1796.03
	Liabilities		
	(1) Non-Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	16.67	25.03
	(b) Provisions	66.46	69.38
	(c) Deferred Tax Liabilities (Net)	25.46	25.46
	(2) Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	656.42	664.41
	(ii) Trade Payables	437.49	662.88
	(ii) Other Financial Liabilities	96.90	99.52
	(b) Other Current Liabilities	369.02	429.50
	(c) Provisions	33.38	29.79
	(d) Current Tax Liabilities (Net)	-	-
	Total Liabilities	1701.80	2005.97
	TOTAL EQUITY AND LIABILITIES	3494.15	3802.00

Note:- The figures of the previous Year have been re-grouped/ re-arranged wherever considered necessary.

For Catvision Limited


 (S. A. Abbas)
 Managing Director

Date : 12th November, 2019

Place: Noida- U.P.

Catvision Limited, E-14 & 15, Sector 8, Noida-201301 (UP), India

Phone: +91 (120) 4936750 | Fax: +91 (120) 4936776 | Toll Free No.: 18001037032 | Email: catvision@catvisionindia.com | CIN: L92111DL1985PLC021374
 Regd. Office: H-17/202, 2nd Floor, Vikas Marg, Laxmi Nagar, Delhi - 110 092 (India)

www.catvisionindia.com



CATVISION LIMITED

UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE PERIOD ENDED 30.09.2019

	Year Ended 30.09.2019 (Rs in Lakhs)	Year Ended 31.03.2019 (Rs in Lakhs)
A. Cash flow from operating activities:		
Net Profit Before Tax after Exceptional Items	-16.47	-49.57
Adjustment for :		
Depreciation and amortisation expenses	40.00	68.22
Provision for Employees Benefits written back	-2.92	-1.71
Finance costs	43.41	86.30
(Profit)/Loss on sale of Fixed Assets	0.00	6.58
Interest earned & other Income	-1.12	12.05
Exchange difference on translation of foreign operations	13.13	0.46
Operating Profit Before Working Capital Changes	76.03	122.32
Adjustments for (increase)/decrease in operating assets :		
Inventories	75.10	-227.16
Trade Receivables	176.08	-34.63
Short-term loans and advances	28.01	58.64
Long-term loans and advances	-0.94	-
Other non-current assets	0.00	12.80
Adjustments for increase/(decrease) in operating liabilities :		
Trade Payable	-205.68	-165.14
Other current liabilities	-57.75	107.18
Short-term provisions	3.59	2.49
Other long-term liabilities	-5.10	-26.94
	13.30	-272.76
Cash generated from operations	89.33	-150.44
Direct taxes paid	-4.79	-82.64
Net cash generated / (utilised) from operating activities	84.54	-233.08
B. Cash flow from investing activities:		
Capital Expenditure on fixed assets, including capital advances	-9.96	-95.70
Interest & Miscellaneous Income Earned	1.12	-12.05
Net cash used in investing activities	-8.84	-107.75
C. Cash flow from financing activities:		
Proceeds from working capital loans	-7.99	110.20
Proceeds from buyer's credit	0.00	-54.52
Proceeds /(Repayment) of long-term borrowings	-28.82	-26.94
Finance costs	-43.41	-86.30
Net cash from / (used in) financing activities	-80.21	-57.55
Net increase / (decrease) in cash and cash equivalents (A+B+C)	-4.51	-398.38
Cash and cash equivalents as at 1 April, 2019	59.22	457.60
Cash and cash equivalents as at 30.09.2019	54.71	59.22

Note: Figures in brackets represent Cash outflows, except interest earned & other income.

For and on behalf of the Board of Directors

S.A. Abbas
Managing Director
DIN: 00770259

Date : 12th November, 2019

Place: Noida- U.P